

Radius Health, Inc.
10-Q
June 30, 2018

Consolidated Financial Statements
Reconciliation of GAAP to Non-GAAP Financial Information
(in thousands, except share and per share data)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2018	2017	2018	2017
Net loss reconciliation:				
GAAP net loss	\$ (68,882)	\$ (68,438)	\$ (130,437)	\$ (125,377)
Intangible amortization	200	-	399	-
Stock-based compensation expense	8,020	11,461	15,570	20,533
Restructuring charges	1,400	-	1,400	-
Non-cash interest	3,390	-	6,668	-
Ipsen payment	10,801	-	10,801	-
Non-GAAP net loss	<u>\$ (45,071)</u>	<u>\$ (56,977)</u>	<u>\$ (95,599)</u>	<u>\$ (104,844)</u>
Reconciliation of diluted loss per share:				
GAAP loss per share	\$ (1.52)	\$ (1.58)	\$ (2.89)	\$ (2.90)
Intangible amortization	0.01	-	0.01	-
Stock-based compensation expense	0.18	0.27	0.34	0.48
Restructuring charges	0.03	-	0.03	-
Non-cash interest	0.07	-	0.15	-
Ipsen payment	0.24	-	0.24	-
Non-GAAP loss per share	<u>\$ (0.99)</u>	<u>\$ (1.31)</u>	<u>\$ (2.12)</u>	<u>\$ (2.42)</u>
Reconciliation of shares used in loss per share calculation:				
GAAP shares used in loss per share	45,430,678	43,410,053	45,185,588	43,300,243
Non-GAAP dilutive share adjustments	-	-	-	-
Non-GAAP shares used in loss per share	<u>45,430,678</u>	<u>43,410,053</u>	<u>45,185,588</u>	<u>43,300,243</u>